

Summit Nephrology Medical Group, Inc.

Welcome to our practice. We are committed to providing the best, most comprehensive care possible. Please assist us by providing the following information. All information is confidential and is released only with your consent.

Patient Name	Today's Date	Date of Birth	Sex M / F	Age
Marital Status (please circle one) Single Married Divorced Widowed		Parent Name (if patient is a minor)		
Patient's Social Security Number (Required)		California Driver's License No.		
Home Address		City	State	Zip
Mailing Address (if different than home)		City	State	Zip
Home Telephone Number		Work Telephone Number		
Occupation		Employer's Name		
Employer's Address		City	State	Zip
Spouse Name	Spouse's D.O.B.	Spouse's Employer		
Referring Physician		Address		Phone / Fax
Primary Care Physician (if different from referring physician)		Address		Phone / Fax
PHARMACY NAME		PHARMACY PHONE NUMBER		
NOTIFY IN CASE OF EMERGENCY				
Name		Relationship		
Address		City	State	Zip
Home Telephone		Work Telephone		
Nearest Relative (not living with you)		Address		
Home Telephone		Work Telephone		
FINANCIAL INFORMATION: PERSON RESPONSIBLE FOR ACCOUNT (if other than patient)				
Name		Telephone		
Address		City	State	Zip
Primary Insurance Company		Claim Address		
Subscriber's Name		Subscriber's Date of Birth		
Subscriber's SSN#.		Insurance ID No.:		
Secondary Insurance Company		Claim Address		
Subscriber's Name		Subscriber's Date of Birth		
Subscriber's SSN#		Insurance ID No.:		

Please Read Our Financial Policy Statement and Agreement on Next Page

Summit Nephrology Medical Group, Inc.
151 N. Sunrise Ave., Ste. 1205
Roseville, CA 95661
916-789-1505

Financial Policy

I understand that I am financially responsible for charges incurred for services rendered. I understand that my insurance will be billed as a courtesy and that I am responsible for any remaining balance, copayments or charges that are denied due to non-coverage. I authorize Summit Nephrology Medical Group, Inc. to bill my insurance and accept payment on my behalf for services rendered.

Name _____ D.O.B. _____

Signature _____ Date _____

Summit Nephrology Medical Group, Inc.

Welcome to our practice! Please take a few minutes and fill out the enclosed medical questionnaire prior to your appointment. By taking the time to provide us this information you will help our physicians to be more comprehensive and efficient during your evaluation. Please fill in information, circle appropriate diagnoses and symptoms and use the blank lines under each heading to provide information that you feel is relevant.

Past Medical History (Please circle):

Diabetes	Hypertension	Coronary Artery Disease
Stroke	High Cholesterol	Blood Clots
Peripheral Vascular Disease	Lupus	Arthritis

Other: _____

Please explain: _____

Surgical History (Include name and date of surgery):

1. _____
2. _____
3. _____
4. _____
5. _____
6. _____

Social History:

Marital Status: **Married** **Single** **Divorced** **Widowed** **Other** _____

Employment Status: _____

Alcohol (Drinks per day and years used): _____

Tobacco (Packs per day, number of years used and quit date): _____

Patient Name: _____ **Date :** _____

Family History (Please include significant medical history for family members including age of their passing if relevant):

Mother: _____

Father: _____

Siblings: _____

Children: _____

Medication List (Please include dose per pill, number of pills taken and times per day. For example "Metoprolol 50mg tabs, One tablet two times a day"):

1. _____

2. _____

3. _____

4. _____

5. _____

6. _____

7. _____

8. _____

9. _____

10. _____

11. _____

12. _____

13. _____

14. _____

15. _____

Patient Name: _____

Date : _____

Allergies (Medications or meaningful environmental allergies): PLEASE list reaction also

1. _____
2. _____
3. _____
4. _____

Review of Systems List

In the last 30 days have you had any history of the following; (please check yes or no)

<p><u>General</u></p> <table style="width: 100%; border: none;"> <tr> <td style="text-align: center; width: 50px;">Y</td> <td style="text-align: center; width: 50px;">N</td> <td></td> </tr> <tr> <td style="text-align: center;"><input type="checkbox"/></td> <td style="text-align: center;"><input type="checkbox"/></td> <td>Anorexia</td> </tr> <tr> <td style="text-align: center;"><input type="checkbox"/></td> <td style="text-align: center;"><input type="checkbox"/></td> <td>Chills</td> </tr> <tr> <td style="text-align: center;"><input type="checkbox"/></td> <td style="text-align: center;"><input type="checkbox"/></td> <td>Fatigue/weakness</td> </tr> <tr> <td style="text-align: center;"><input type="checkbox"/></td> <td style="text-align: center;"><input type="checkbox"/></td> <td>Fever</td> </tr> <tr> <td style="text-align: center;"><input type="checkbox"/></td> <td style="text-align: center;"><input type="checkbox"/></td> <td>Malaise</td> </tr> <tr> <td style="text-align: center;"><input type="checkbox"/></td> <td style="text-align: center;"><input type="checkbox"/></td> <td>Sleep disorder</td> </tr> <tr> <td style="text-align: center;"><input type="checkbox"/></td> <td style="text-align: center;"><input type="checkbox"/></td> <td>Sweats</td> </tr> <tr> <td style="text-align: center;"><input type="checkbox"/></td> <td style="text-align: center;"><input type="checkbox"/></td> <td>Weight gain</td> </tr> <tr> <td style="text-align: center;"><input type="checkbox"/></td> <td style="text-align: center;"><input type="checkbox"/></td> <td>Weight loss</td> </tr> </table>	Y	N		<input type="checkbox"/>	<input type="checkbox"/>	Anorexia	<input type="checkbox"/>	<input type="checkbox"/>	Chills	<input type="checkbox"/>	<input type="checkbox"/>	Fatigue/weakness	<input type="checkbox"/>	<input type="checkbox"/>	Fever	<input type="checkbox"/>	<input type="checkbox"/>	Malaise	<input type="checkbox"/>	<input type="checkbox"/>	Sleep disorder	<input type="checkbox"/>	<input type="checkbox"/>	Sweats	<input type="checkbox"/>	<input type="checkbox"/>	Weight gain	<input type="checkbox"/>	<input type="checkbox"/>	Weight loss	<p><u>CV</u></p> <table style="width: 100%; border: none;"> <tr> <td style="text-align: center; width: 50px;">Y</td> <td style="text-align: center; width: 50px;">N</td> <td></td> </tr> <tr> <td style="text-align: center;"><input type="checkbox"/></td> <td style="text-align: center;"><input type="checkbox"/></td> <td>Chest pain</td> </tr> <tr> <td style="text-align: center;"><input type="checkbox"/></td> <td style="text-align: center;"><input type="checkbox"/></td> <td>Dyspnea (shortness of breath) on exertion</td> </tr> <tr> <td style="text-align: center;"><input type="checkbox"/></td> <td style="text-align: center;"><input type="checkbox"/></td> <td>Orthopnea (shortness of breath lying down)</td> </tr> <tr> <td style="text-align: center;"><input type="checkbox"/></td> <td style="text-align: center;"><input type="checkbox"/></td> <td>Palpitations</td> </tr> <tr> <td style="text-align: center;"><input type="checkbox"/></td> <td style="text-align: center;"><input type="checkbox"/></td> <td>Peripheral edema (leg swelling)</td> </tr> <tr> <td style="text-align: center;"><input type="checkbox"/></td> <td style="text-align: center;"><input type="checkbox"/></td> <td>PND (shortness of breath at night)</td> </tr> <tr> <td style="text-align: center;"><input type="checkbox"/></td> <td style="text-align: center;"><input type="checkbox"/></td> <td>Syncope</td> </tr> </table>	Y	N		<input type="checkbox"/>	<input type="checkbox"/>	Chest pain	<input type="checkbox"/>	<input type="checkbox"/>	Dyspnea (shortness of breath) on exertion	<input type="checkbox"/>	<input type="checkbox"/>	Orthopnea (shortness of breath lying down)	<input type="checkbox"/>	<input type="checkbox"/>	Palpitations	<input type="checkbox"/>	<input type="checkbox"/>	Peripheral edema (leg swelling)	<input type="checkbox"/>	<input type="checkbox"/>	PND (shortness of breath at night)	<input type="checkbox"/>	<input type="checkbox"/>	Syncope												
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Patient Name: _____

Date : _____

<p><u>Neuro</u></p> <p>Y N</p> <p><input type="checkbox"/> <input type="checkbox"/> Difficulty walking</p> <p><input type="checkbox"/> <input type="checkbox"/> Dizziness</p> <p><input type="checkbox"/> <input type="checkbox"/> Frequent falls</p> <p><input type="checkbox"/> <input type="checkbox"/> Frequent headaches</p> <p><input type="checkbox"/> <input type="checkbox"/> Head trauma</p> <p><input type="checkbox"/> <input type="checkbox"/> Imbalance</p> <p><input type="checkbox"/> <input type="checkbox"/> Vertigo</p> <p><input type="checkbox"/> <input type="checkbox"/> Paralysis</p> <p><input type="checkbox"/> <input type="checkbox"/> Paresthesias (“pins & needles”)</p> <p><input type="checkbox"/> <input type="checkbox"/> Seizure</p> <p><input type="checkbox"/> <input type="checkbox"/> Transient blindness</p> <p><input type="checkbox"/> <input type="checkbox"/> Tremors</p>	<p><u>Psych</u></p> <p>Y N</p> <p><input type="checkbox"/> <input type="checkbox"/> Anxiety</p> <p><input type="checkbox"/> <input type="checkbox"/> Confusion</p> <p><input type="checkbox"/> <input type="checkbox"/> Depression</p> <p><input type="checkbox"/> <input type="checkbox"/> Hallucination</p> <p><input type="checkbox"/> <input type="checkbox"/> Mania</p> <p><input type="checkbox"/> <input type="checkbox"/> Memory loss</p> <p><input type="checkbox"/> <input type="checkbox"/> Paranoia</p> <p><input type="checkbox"/> <input type="checkbox"/> Phobia</p>
<p><u>Endo</u></p> <p>Y N</p> <p><input type="checkbox"/> <input type="checkbox"/> Cold intolerance</p> <p><input type="checkbox"/> <input type="checkbox"/> Hair growth</p> <p><input type="checkbox"/> <input type="checkbox"/> Hair loss</p> <p><input type="checkbox"/> <input type="checkbox"/> Heat intolerance</p> <p><input type="checkbox"/> <input type="checkbox"/> Hyperpigmentation</p> <p><input type="checkbox"/> <input type="checkbox"/> Polydipsia (excessive drinking of water)</p> <p><input type="checkbox"/> <input type="checkbox"/> Polyuria (excessive urinating)</p> <p><input type="checkbox"/> <input type="checkbox"/> Unusual weight change</p>	<p><u>Heme</u></p> <p>Y N</p> <p><input type="checkbox"/> <input type="checkbox"/> Abnormal bruising</p> <p><input type="checkbox"/> <input type="checkbox"/> Bleeding</p> <p><input type="checkbox"/> <input type="checkbox"/> Enlarged lymph nodes</p>
<p><u>Eyes</u></p> <p>Y N</p> <p><input type="checkbox"/> <input type="checkbox"/> Blurring</p> <p><input type="checkbox"/> <input type="checkbox"/> Diplopia (double vision)</p> <p><input type="checkbox"/> <input type="checkbox"/> Discharge</p> <p><input type="checkbox"/> <input type="checkbox"/> Eye pain</p> <p><input type="checkbox"/> <input type="checkbox"/> Glasses</p> <p><input type="checkbox"/> <input type="checkbox"/> Irritation</p> <p><input type="checkbox"/> <input type="checkbox"/> Photophobia (fear of lights or eye discomfort in light)</p> <p><input type="checkbox"/> <input type="checkbox"/> Vision loss</p>	<p><u>ENT/Allergy</u></p> <p>Y N</p> <p><input type="checkbox"/> <input type="checkbox"/> Allergic rash</p> <p><input type="checkbox"/> <input type="checkbox"/> Decreased hearing</p> <p><input type="checkbox"/> <input type="checkbox"/> Ear discharge</p> <p><input type="checkbox"/> <input type="checkbox"/> Gingival hyperplasia (gumline growth)</p> <p><input type="checkbox"/> <input type="checkbox"/> Chronic sinusitis</p> <p><input type="checkbox"/> <input type="checkbox"/> Hay fever</p> <p><input type="checkbox"/> <input type="checkbox"/> Hearing aids</p> <p><input type="checkbox"/> <input type="checkbox"/> Hoarseness</p> <p><input type="checkbox"/> <input type="checkbox"/> Nasal congestion</p> <p><input type="checkbox"/> <input type="checkbox"/> Nose bleed</p> <p><input type="checkbox"/> <input type="checkbox"/> Recurrent infection</p> <p><input type="checkbox"/> <input type="checkbox"/> Sore throat</p> <p><input type="checkbox"/> <input type="checkbox"/> Tinnitus (ringing in ears)</p> <p><input type="checkbox"/> <input type="checkbox"/> Urticaria (skin wheals on contact or hives)</p>

Patient Name: _____ **Date:** _____

<p><u>GU</u></p> <p>Y N</p> <p><input type="checkbox"/> <input type="checkbox"/> Abnormal vaginal bleeding</p> <p><input type="checkbox"/> <input type="checkbox"/> Amenorrhea (no menstrual period)</p> <p><input type="checkbox"/> <input type="checkbox"/> Decreased libido (sex drive)</p> <p><input type="checkbox"/> <input type="checkbox"/> Dysuria (painful urination)</p> <p><input type="checkbox"/> <input type="checkbox"/> Erectile dysfunction</p> <p><input type="checkbox"/> <input type="checkbox"/> Genital sores</p> <p><input type="checkbox"/> <input type="checkbox"/> Hematuria (blood in urine)</p> <p><input type="checkbox"/> <input type="checkbox"/> Incontinence</p> <p><input type="checkbox"/> <input type="checkbox"/> Menorrhagia (heavy menstrual periods)</p> <p><input type="checkbox"/> <input type="checkbox"/> Nocturia (urination at night)</p> <p><input type="checkbox"/> <input type="checkbox"/> Pelvic pain</p> <p><input type="checkbox"/> <input type="checkbox"/> Urinary frequency</p> <p><input type="checkbox"/> <input type="checkbox"/> Urinary hesitancy</p> <p><input type="checkbox"/> <input type="checkbox"/> Urinary urgency</p>	
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OTHER:

Thank you again for taking the time to do this. We at Summit Nephrology Medical Group look forward to providing you excellent care!

Patient Signature: _____

Date Of Birth: _____

Print Name: _____

Date : _____

Medications

Please bring all of your actual medications in their original bottles with you to your appointments. Please include over the counter and herbal or natural remedies as well. Alternatively, you may bring a complete list, including doses and times per day used. Many medications require dose reductions or should be avoided altogether in individuals with chronic kidney disease. We need to know your current medications and their dosages in order to determine what changes may be necessary. Thank you.